**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2015**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF047”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF047

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100 %

**Coupon** 7.678% (3 Month JIBAR as at 28 Sep 2015 of 6.308% plus 137 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2019

**Books Close** 27 November ,25 February, 28 May, 28 August

**Interest Payment Date(s)** 7 December ,7 March, 7 June, 7 September

**Last Day to Register** By 17:00 on26 November ,24 February, 27 May, 27 August

**Issue Date** 1 October 2015

**Date Convention** Following

**Interest Commencement Date** 1 October 2015

**First Interest Payment Date** 7 December 2015

**ISIN No.** ZAG000129941

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBF047%20Pricing%20Supplement%2020151001.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBF047%20Pricing%20Supplement%2020151001.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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